# South Carolina Association of Student Financial Aid Administrators



### 2022-23 Executive Board Meeting

# 10/16/2022

# Marina Inn at Grande Dunes, Myrtle Beach, SC

# Minutes

President Missy Perry called the Annual Business Meeting Day 1 to order at 9:02. A quorum was present.

Action Item: Approval of agenda with authority given to the president to make changes as needed to facilitate the flow of business. All members in agreement to continue.

# SASFAA Update

The SASFAA Annual Conference will be held in Chattanooga, Tennessee on February 12 – 15, 2023.

The 2022-23 SASFAA Volunteers are:

Zach Christian	Membership Chair
Jennifer Davis	Electronic Services Chair
Joey Derrick	Legislative Relations Committee
Melanie Gillespie	2024 Conference Co-chair / Conference Committee
Carolyn Sparks	Nominations and Elections / Awards
Michael Spienza	Sponsorship Committee

# **Report of Officers**

# President, Missy Perry (Report attached)

Report stands as submitted.

### Past-President/Long Range Plan, Carolyn Sparks (Report attached)

Report stands as submitted.

Carolyn has asked whether the Board should change the wording in Code 109.1 regarding the timeline of nominations to make it a bit more flexible. The code currently reads "The Chairperson of the Nominations and Elections Committee shall establish a deadline and solicit nominations from the membership through all appropriate means. An announcement calling for nominations shall be made available to the membership prior to September 15." A suggestion by Zachary was put forward that the wording should be changed to "within an appropriate time frame". Melanie suggests adding a deadline such as "by March 1". Carolyn will draft wording and report back to the board at the next meeting.

### Vice President/Professional Development, Adam Ghiloni (Report attached)

Report stands as submitted.

The New and Intermediate Aid Office Conference will be held on March 14, 2023 at Midlands Tech (Harbison Campus). The Leadership Symposium Summit will be held on April 25, 2023 at Claflin University.

All event registration links are now live on the SCASFAA website.

# President-Elect/Special Projects, Zachary Christian

Zachary will attend the NASFAA Leadership & Legislative Conference and Expo as the SCASFAA representative on February 5-8, 2023, in Washington D.C. as well as the SASFAA Annual Conference in Chattanooga, Tennessee on February 12-15, 2023.

#### Secretary/By-Laws, Danielle Rymer (Report attached)

Report stands as submitted.

The minutes for the Executive Board E-Meeting held on Friday, July 29, 2022, was submitted to the Board by email on October 11, 2022, for comment and corrections. There are no questions or

comments. The minutes have been approved and will be sent to the Electronic Services Chair to be added to the website.

The minutes for the Executive Board Transition Meeting Days 1 and 2 was submitted to the Board by email on October 11, 2022, for comment and corrections. Member Katie Harrison submitted some grammatical corrections for clarity and the report was updated but there were no other comments or questions. The minutes have been approved and will be sent to the Electronic Services Chair to be added to the website.

### Treasurer/Budget, Regina Hailey-Smith

Report stands as submitted.

# Discussion: Payment for future conference/budget adjustment

Regina has suggested an increase to the contingency line item to accommodate if we have to dip in. This year there was two separate \$4125 deposits to secure the hotel for conferences. This year, adding separate line to include in this budget but will then reduce out of conference budget next year to balance. Would like to create a new line item to include these deposits for the future. Missy asked for questions

# Action Item: Add line item 203F to budget. Full amount \$8250 to cover deposits adjustment to contingency. Motion carried.

Regina will send out updated budget to membership by email.

QR codes have been created and are available for mini-golf, silent auctions, and tenfold in your billfold charity activities at annual conference so that attendees can pay electronically.

#### Treasurer-Elect, Michelle Upchurch

There are 127 registered attendees at the October 2022 conference and nine outstanding registration fees. Michelle will begin collections.

#### Member-at-Large/Membership, Jernitha Smith (Report attached)

Report stands as submitted.

Jernitha is looking to engage inactive schools. Question regarding Policy and Procedure update to merge the membership and volunteer committees.

# **Committee Reports**

### Communications, Tosh Greathree (Report attached)

Report stands as submitted.

#### **Electronic Services, Kyle Wade**

Report stands as submitted.

Website is up-to-date. Expense went up slightly because they are going on a two-year plan for the website.

#### Financial Awareness, Nicole Brownlow (Report attached)

Report stands as submitted.

Nicole reported update about College Goal events and has met with CHE. Nicole has also updated the Financial Aid Night presentation, which is now available on the website.

Elizabeth Milam asked about what happens when high schools ask CHE for counselors for presentation. Who has the final responsibilities to ensure there will be presenters. CHE puts it out there but doesn't provide follow-up. Nicole stated she will see there can be a follow-up meeting with CHE.

#### Financial Planning, Elizabeth Milam

Report stands as submitted.

Don't report market fluctuations so no real losses but also no income. There are 18 paid sponsors. Annual review hasn't been approved by committee yet but will be forwarded to Missy. Recognizing past treasurers from last year for having the foresight to put SCASFAA on firm financial footing.

Missy would like for Edward Jones to come in to talk about investments at next board meeting.

#### Diversity, Equity, and Inclusion, Holly Gilliam and Kala Hudson (Report attached)

Report stands as submitted.

Webinar scheduled for November 9, 2022, with the topic of how to be a recovery ally, targeting financial aid staff who might be serving students who are going through addiction recovery. On October 29, 2022

(Wednesday) the DEI committee will have a table at breakfast as a meet and greet. Announced that they plan to have an article "book club". Thinking broadly about what DEI means and the populations who are included to break misconceptions.

# Legislative Relations, Joey Derrick (Report attached)

Report stands as submitted.

Will be meeting with CHE and is asking for agenda items such as questions regarding LIFE ranking reports. NASFAA State Advocacy Network has been created to make a platform for states to talk with each other. Goal is to help states that are not as active to increase their advocacy by connecting them with states who are more involved.

Regarding the State Need Based Grant (SNBG), legislature says allocation form meeting current guidelines and there won't be a change.

### Loan Agency Liaison, Ray Jones (Report attached)

Report stands as submitted.

Regarding student loan forgiveness, there are currently six state lawsuits, including South Carolina, which are pending. No future information.

The extension to apply for the Public Service Loan Forgiveness ends October 31.

Student loan repayment pause will end at the end of the year and interest will begin being added again.

# Conference, Sarah Dowd (Report attached)

Report stands as submitted.

For the minigolf charity event, SCASFAA will cover the \$8 fee and participants will pay \$20. All proceeds will go to this year's charity, Bow and Arrow Center of Hope.

#### Site Selection, Bridget Blackwell (Report attached)

Report stands as submitted.

Bridget will be meeting with her committee during the conference to create a survey to adjust for Fall 2024.

#### Sponsorship, Melanie Gillespie

Report stands as submitted.

There are 18 sponsors at conference. Raised \$30,200. Venders want to see the membership and will therefore have a reception at the conference on Monday, October 18. Sponsorship reception is not invitation only this year but open to the full membership.

# **New Business**

No new business.

# Old Business,

No old business.

# **Announcements and Closing Remarks**

None.

Meeting adjourned at 10:15am

Respectfully Submitted,

Danielle Rymer

Danielle Rymer

2022-23 SCASFAA Secretary

Approved by the Executive Board on April 27,2023.



Date	10/14/2022			
Committee	Budget Committee			
Committee Chair	Regina Hailey Smith, University of SC TRIO			
Committee Co-Chair	Michelle Upchurch, Limestone College			
Committee Member(s)	Missy Perry, Piedmont Tech	Melanie Gillespie, Tri-County Tech		
(Name / Institution)	Zachary Christian, SCTG	Adam Ghiloni, Tri-County Tech		
	Carolyn Sparks, Wofford			
	Elizabeth Milam, Clemson			
	Sarah Dowd, Trident Tech			
Report Submitted By:	Regina Hailey Smith			

#### Goals:

- o Reconcile Bank Account Monthly
- Provide current budget report at Executive Board Meeting
- o Respond to any findings/suggestions from the Financial Planning Committee
- Update the Financial Planning Guide

#### **Accomplishments:**

- July-September (Q1) has been reconciled.
- Updated QR Code for Fall Conference to assure the donation is attached to the specific category (*ie:Silent Auction, Tenfold, Mini Golf*)

# Attached:

- 2022-23 Budgets vs Actuals as of 10/14/2022
- o 2022-23 Balance Sheet as of 10/14/2022
- o 2022-23 Aging Receivables as of 10/14/2022

# SCASFAA

# Budget vs. Actuals: SCASFAA 2022-2023 - FY23 P&L

#### July 2022 - June 2023

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
003 Contingency/Transfer of Assets		8,470.00	-8,470.00	
005 Other Income	7.00	100.00	-93.00	7.00 %
007 Charity Income		1,000.00	-1,000.00	
020 Membership Dues	930.00	10,200.00	-9,270.00	9.12 %
020.1 CY Membership	8,220.00		8,220.00	
Total 020 Membership Dues	9,150.00	10,200.00	-1,050.00	89.71 %
030 Fall Conference	3,655.00	25,000.00	-21,345.00	14.62 %
030.1 CY Conference	17,950.00		17,950.00	
Total 030 Fail Conference	21,605.00	25,000.00	-3,395.00	86.42 %
050 Professional Development Income				
050.1 New Aid Officers' Workshop		800.00	-800.00	
050.7 Other Workshops	350.00	800.00	-450.00	43.75 %
Total 050 Professional Development Income	350.00	1,600.00	-1,250.00	21.88 %
070 Sponsorships				
070.1 Conference	13,800.00	30,000.00	-16,200.00	46.00 %
Total 070 Sponsorships	13,800.00	30,000.00	-16,200.00	46.00 %
080 Interest		,		
080.1 Checking	2.29		2.29	
Total 080 Interest	2.29		2.29	
083 Dividends Earned		2,500.00	-2,500.00	
083.1 Edward Jones-ST 35/65	520.19	2,000.00	520.19	
083.2 Edward Jones-LT 50/50	128.11		128.11	
Total 083 Dividends Earned	648.30	2,500.00	-1,851.70	25.93 %
085 Capital Gains		3,000.00	-3,000.00	10.00 /0
Total Income	\$45,562.59	\$81,870.00	\$-36,307.41	55.65 %
GROSS PROFIT				
	\$45,562.59	\$81,870.00	\$ -36,307.41	55.65 %
Expenses 101 President	044.70	(		
102 President-Elect	644.78	4,000.00	-3,355.22	16.12 %
102A Travel	1 000 40	6,000.00	-6,000.00	
Total 102 President-Elect	1,220.46	0.000.00	1,220.46	
	1,220.46	6,000.00	-4,779.54	20.34 %
103 Vice-President		100.00	-100.00	
104 Secretary 105 Treasurer		100.00	-100.00	
	84.61	1,400.00	-1,315.39	6.04 %
106 Member at Large 107 Treasurer-Elect		200.00	-200.00	
		100.00	-100.00	
201 Membership Committee 202 Communications		300.00	-300.00	
		100.00	-100.00	
203 Program-Fall Conference		42,500.00	-42,500.00	
203B Supplies	256.80		256.80	

# SCASFAA

# Budget vs. Actuals: SCASFAA 2022-2023 - FY23 P&L

# July 2022 - June 2023

			TOTAL	
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGE
Total 203 Program-Fall Conference	256.80	42,500.00	-42,243.20	0.60 %
205 Nominations & Elections		100.00	-100.00	
206 Legislative Relations		1,000.00	-1,000.00	
207 Consumer Relations		600.00	-600.00	
208 President's Contingency		1,000.00	-1,000.00	
209 Miscellaneous		500.00	-500.00	
213 Professional Development	1,000.00		1,000.00	
213.1 New Aid Officers' Workshop		2,175.00	-2,175.00	
213.7 Other Workshops		2,195.00	-2,195.00	
Total 213 Professional Development	1,000.00	4,370.00	-3,370.00	22.88 %
213.8 Charles Witten Professional Development Fellowship		200.00	-200.00	
218 Global Issues		100.00	-100.00	
221 Long Range Planning		100.00	-100.00	
222 Sponsorship		700.00	-700.00	
224 Site Selection		100.00	-100.00	
225 Special Projects		600.00	-600.00	
226 Executive Board				
226.1 Transitional Board Meeting		5,000.00	-5,000.00	
226.2 Board Meetings		1,000.00	-1,000.00	
Total 226 Executive Board		6,000.00	-6,000.00	
227 Insurance & Bonding		800.00	-800.00	
228 Electronic Services	300.00	3,000.00	-2,700.00	10.00 %
229 Scholarship Awards		2,000.00	-2,000.00	
230 Advisory Committee to CHE		100.00	-100.00	
232 Prior Administration Expenses		1,100.00	-1,100.00	
233 Fees				
233.1 Banking/Investment Fees		35.00	-35.00	
233.2 Online Payment Processing Fees	470.97	2,665.00	-2,194.03	17.67 %
233.3 ASCAP/BMI		300.00	-300.00	
Total 233 Fees	470.97	3,000.00	-2,529.03	15.70 %
234 Ad Hoc/Liaisons Expenses		200.00	-200.00	
235 Charity		1,500.00	-1,500.00	
otal Expenses	\$3,977.62	\$81,870.00	\$ -77,892.38	4.86 %
IET OPERATING INCOME	\$41,584.97	\$0.00	<b>\$41,584.97</b>	0.00%
IET INCOME	\$41,584.97	\$0.00	\$41,584.97	0.00%

# SCASFAA

# Balance Sheet

#### As of October 14, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Edward Jones-Money Market	690.00
Truist Checking	115,803.62
Wells Fargo Checking	0.00
Total Bank Accounts	\$116,493.62
Other Current Assets	
Edward Jones-LT 50/50	114,433.84
Edward Jones-ST 35/65	104,084.48
Total Other Current Assets	\$218,518.32
Total Current Assets	\$335,011.94
TOTAL ASSETS	\$335,011.94
LIABILITIES AND EQUITY	
Liabilities	
Total Liabilities	
Equity	
Opening Balance Equity	220,442.14
Retained Earnings	72,984.83
Net Income	41,584.97
Total Equity	\$335,011.94
TOTAL LIABILITIES AND EQUITY	\$335,011.94

100%

Aging receivables - as of :	14 Oct 2022			14 Oct 2022	
2200 2459 2008 1000 12200 400 0		314 614 0 ye	0 days 80 days 80 days ¥ 90 days		
U. D.	6 <sup>traD</sup> dd <sup>a</sup> yd	p of the second se			
	0-30 days	31-60 days	60-90 days	over 90 days	Total
Jones Carlette (Technical College of the Low Country)	265.00				265.00
Speights Vanessa (Talent Search	) 265.00				265.00
Gilliard Sylvia (Trident Technical College Talent Search)	265.00				265.00
Brownlow Nicole (Trident Technic College)	al 50.00	215.00			265.00
Dowd Sarah (Trident Technical College)	50.00	215.00			265.00
Gant Willette (University of Sout Carolina Salkehatchie)					215.00
<u>Williams Georgeann (University of South Carolina Salkehatchie)</u>					215.00
Shumpert Lynsay (Columbia International University)	215.00				215.00
Parrott Lou (Morris College)	215.00				215.00
<u>Hix Patty (Columbia Internationa</u> <u>University)</u>	L 215.00				215.00
<u>Williams Jennifer (Clemson</u> <u>University)</u>	215.00			M2 M44 ( ( + + + + + + + + + + + + + + + + +	215.00
Kiser Jessie (Clemson University)		215.00			215.00
Dawson Audrey (Trident Technca College)		215.00		9 8 9	215.00
Cooper Valerie (SCASFAA)		215.00			215.00
Hampton Gerrick (SC Commissio on Higher Education)	<u>n</u>	215.00			215.00
Bruno Debra (Galen College of Nursing)		215.00	*****		215.00
Kearse Licinia W (Orangeburg Calhoun Technical College)			**************************************	60.00	60.00
Patterson Cindi (North Greenville University)	- I I		*****		30.00
McLeod Loretta (Voorhees University)	30.00		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		30.00
DArecca Amy (Discover Student Loans)		30.00			30.00
Jones Linda (SC Student Loan)		30.00		······	30.00
Seale Christina (South Carolina Commission on Higher Education			30.00		30.00
Kirkland Jillian (Technical College the Lowcountry)	<u>of</u>		30.00		30.00
<u>Tyus Jermine (York Technical</u> <u>College)</u>			30.00		30.00

# South Carolina Association of Student Financial Aid Administrators - Aging receivables report

Total	2,245.00	1,565.00	90.00	240.00	4,140.00
<u>Minter Tammie (University of South</u> Carolina)			Ĩ	30.00	30.0
<u>Lomax John (Allen University)</u>				30.00	30.0
<u>Johnson Yolanda (yjohnsonallenuniy</u> <u>ersityedu)</u>			Ĩ	30.00	30.0
Lotts Erika (Allen University)				30.00	30.0
Eason Marilyn (Allen University)				30.00	30.0
Dempsey Amanda (OC Tech)				30.00	30.0



Date	10/9/2022	
Committee	Communication Committee	
Committee Chair	Tosh Greathree - Columbia College	
Vice-Chair		
Committee Member(s)	Melissa M. Barnette - Furman University	
(Name / Institution)		
Report Submitted By:		

#### Goals:

Conference program, along with capturing testomonies and pictures of the 22-23 conference.

# Accomplishments:



Date	10/10/2022	
Committee	Conference	
Committee Chair	Sarah Dowd / Trident Technical College	
Vice-Chair		
Committee Member(s)	Nicole Brownlow / Trident Technical College	
(Name / Institution)	Zachary Christian / SC Tuition Grants Commission	
	Adam Ghiloni / Tri-County Technical College	
	Melanie Gillespie / Tri-County Technical College	
	Holly Gilliam / University of SC - Columbia	
	Tosh Greathree / Columbia College	
	Regina Hailey Smith / University of SC - Columbia	
	Nikisha Howze / York Technical College	
	Kala Hudson / Converse University	
	Jessie Kiser / Clemson University	
	Gena Miles / SC Tuition Grants Commission	
	Diana O'Bryan / Bob Jones University	
	Missy Perry / Piedmont Technical College	

	Michelle Upchurch / Limestone University	
	Kyle Wade / Spartanburg Methodist College	
	Rodney Walton / PNC Bank	
	Jennifer Williams / Clemson University	
Report Submitted By:	Sarah Dowd / Trident Technical College	

# Goals:

Build and present annual conference with member opportunities for

- increasing professional knowledge, networking, and association involvement,
- building cooperative vendor/sponsor relationships,
- charitable donations and awareness,
- fun

# Accomplishments:

Worked cooperatively with other board members for

- sessions
- presenters
- moderators
- events
- catering
- registration
- decorations
- AV support
- Program
- Website
- Guest Speakers
- Gifts



Date	10/10/2022
Committee	Diversity, Equity and Inclusion Committee
Committee Co-Chair	Holly Gilliam, University of South Carolina Columbia
Committee Co-Chair	Kala Hudson, Converse College
Committee Member(s)	Casey Bolin, University of South Carolina Upstate
(Name / Institution)	Zachary Christian, SCTG
	Gerrick Hampton, SC CHE
	Dana Quattlebaum, Benedict College
	Jernitha Smith, University of South Carolina Columbia
Report Submitted By:	Holly Gilliam

# Goals:

- 1. DEI sessions at the SCASFAA Conference, Fall 2022
- 2. Update committee description on SCASFAA website
- 3. Professional Development Webinar
- 4. DEI article webinar series
- 5. Review and update P & P for Global Issues to suggest updates for the executive board
- 6. New Aid/Intermediate Professional Development Session
- 7. Professional Development Leadership Session

# Accomplishments:

- 1. Conference sessions
  - a. Viva Diversity, Equity & Inclusion
  - b. Hidden Bias
  - c. FAO as Allies: Understanding and Supporting the LGBTQIA+ Community

- d. DEI breakfast meet and greet
- 2. Suggestions were made by the committee, and this is an ongoing process.
- 3. Nov 9<sup>th</sup> webinar for Recovery Ally
- 4. Like book club but for articles done as a virtual meeting to talk about recent articles focused on DEI. This will be an ongoing, developing project.



Date	10/10/2022
Committee	Financial Awareness Committee
Committee Chair	Nicole Brownlow
Vice-Chair	
Committee Member(s)	Kelly Savoie, Sallie Mae
(Name / Institution)	Gerrick Hampton, CHE
Report Submitted By:	Nicole Brownlow

#### Goals:

Update P&P Develop new goals for this committee Assist with the Coordination of College Goal events with CHE

#### Accomplishments:

Kelly Savoie and Gerrick Hampton have volunteered to serve on the committee this year.

Nicole attended CHE College Goal SC meeting on behalf of the committee on 9/13/22. She will assist CHE with finding presenters for College Goal events from SCASFAA. Nicole will send event info out over the SCASFAA listserve. So far they have only sent the local events and TTC has provided assistance for these.

Nicole updated the SCASFAA Financial Aid Night PowerPoint presentation.

P&P updates and developing new goals for this committee are in progress.



Date	10/16/2022
Committee	Legislative Relations
Committee Chair	Joey Derrick
Vice-Chair	
Committee Member(s)	Adam Ghiloni
(Name / Institution)	Gerrick Hampton
	Katie Harrison
	Samantha Hicks
Report Submitted By:	Joey Derrick

#### Goals:

- 1. Keep SCASFAA membership informed of relevant state and federal legislation
- 2. Represent SCASFAA on SASFAA Legislative Relations Committee
- 3. Represent SCASFAA in appropriate advocacy efforts
- 4. Hold quarterly meetings with CHE staff.

#### Accomplishments:

- Membership confirmed
- Held SCASFAA legislative update webinar
- Held first quarterly meeting with CHE staff
- Participated in SASFAA Legislative Relations Committee meeting
- Participated in the launch of NASFAA's new State Advocacy Network



Date	10/10/2022
Committee	Lender Liaison
Committee Co-Chair	Ray Jones SC Student Loan
Committee Co-Chair	
Committee Member(s)	
(Name / Institution)	
Report Submitted By:	Ray Jones

# Goals:

To provide comprehensive guidance as it relates to news and guidelines pertaining to loans and other areas of concern by lenders and servicers.

# Updates:

Lender/servicer concerns for 21/22 was filled with the following:

- PSLF Waiver and extension
- Direct Loan payment and interest pause continued extensions
- \$10K/\$20K federal loan forgiveness announcement



Date	10/10/2022	
Committee	Membership/Volunteerism	
Committee Chair	Jernitha S. Smith	
Vice-Chair	TBD	
Committee Member(s)	Melissa Barnette- Furman University	
(Name / Institution)	Jan Belton- Edward College of Osteopathic Medicine, Carolinas Campus	
	Holly Gilliam- University of South Carolina, Columbia	
	J.W. Kellam- Converse College Darby Tippit- Spartanburg Methodist College	
Report Submitted By:	Jernitha S. Smith	

#### Goals:

- 1. To increase General SCASFAA membership by 5%.
- 2. Invite inactive SC colleges and universities to participate in SCASFAA.
- 3. Successful completion of Membership/Volunteer Webinar, scheduled for April 19, 2023 at 10a

4. Recruit, Recruit!!

### Accomplishments:

- 1. Successful email notifications to the entire SCASFAA listserv.
- 2. Successful email notifications of Volunteer Survey feedback to Committee Chairs and SCASFAA Leadership.



Date	10/10/2022	
Committee	Nominations and Elections	
Committee Chair	Carolyn Sparks	
Vice-Chair		
Committee Member(s)	Kisha Howze-York Technical College	
(Name / Institution)	Katie Harrison-SC Tuition Grants Commission	
	Kenneth Cole-USC-Lancaster	
	Jennifer WIlliams-Clemson University	
	Hank Fuller-The Citadel	
Report Submitted By:	Carolyn Sparks	

#### Goals:

1. Conduct the nomination process for Association offices in accordance with the Associations' policies and procedures for nomination of officers.

2.Conduct the election process for Association offices in accordance with the Association's policies and procedures for election of officers.

#### Accomplishments:

1. Developed a potential timeline for the nominations and elections process.

2. Established a Nominations and Elections Committee. (All members are former SCASFAA Presidents.)

3. A call for 2023-24 Board Member Nominations was sent via the list-serve on September 15,2022 with a deadline of September 20, 2022 for submissions.

4. The committee met via Zoom on October 7, 2022 to discuss the potential candidates. Committee members were assigned to make contact with those individuals about the ability and willingness to run for an office.

5. The committee is communicating via email to stay apprised of any decisions made by those being asked to run for election.



Date	10/9/2022
Committee	President
Committee Chair	Missy Perry
Vice-Chair	
Committee Member(s)	Missy Perry, Piedmont Technical College
(Name / Institution)	
Report Submitted By:	Missy Perry

#### **Goals:**

To continue the history and strength of SCASFAA by providing professional development opportunities to better understand the regulations of federal and state financial aid. Provide professional development opportunities while being fiscally responsible for the financial well-being of the Association.

#### Accomplishments:

- 1. The 2022-2023 SCASFAA Budget was approved in July via e-meeting.
- 2. Attended the First SASFAA Board meeting on July 27-28 (virtual)
- 3. Attended second SASFAA Board meeting on October 8, 2022 in Chatanooga, TN

SASFAA Notes:

The annual SASFAA Conference will be held on February 12-15 in Chatanooga, TN Rate will be \$275 for early registration and then a regular rate of \$300. A non-member rate was also set to assist potential attendees whose schools will not pay membership.



Date	10/11/2022
Committee	By-Laws
Committee Chair	Danielle Rymer
Vice-Chair	
Committee Member(s)	
(Name / Institution)	
Report Submitted By:	Danielle Rymer

#### Goals:

1. Professionally represent SCASFAA by ensuring the by-laws are updated based on recommendations and followed to the best of our ability.

Review minutes and make sure the Policy and Procedures remains up-to-date.
Make timely recommendations to the Executive Board concerning revisions to the P&P.

#### Accomplishments:

Reviewed minutes from previous year to ensure P&P is up-to-date.



Date	10/16/2022	
Committee	Site Selection	
Committee Chair	Bridget D. Blackwell- USC Regional Palmetto College	
Vice-Chair		
Committee Member(s)	Elizabeth Milam- Clemson University	
(Name / Institution)	Darby Tippit- Spartanburg Methodist College	
	Concepta Williamson- Citizens	
Report Submitted By:	Bridget D. Blackwell	

### Goals:

Complete a Request for Proposal and make a recommendation for the Fall 2024 conference site.

### Accomplishments:

- Committee met on 10/4/22 to discuss the goals and objectives of the committee.
- Reviewed the site selection checklist and provided recommendations as needed.
- Will reconvene after the conference for more detail planning.



Date	10/16/2022
Committee	Sponsorship
Committee Chair	Melanie Gillespie, Tri-County Technical College
Vice-Chair	
Committee Member(s)	Nicole Brownlow, Trident Technical College
(Name / Institution)	
Report Submitted By:	Melanie Gillespie

#### Goals:

Secure sponsorship for the SCASFAA 2022-2023 year and continue to build relationships with the vendors who support us.

#### Accomplishments:

We conducted a survey after the conference last year to determine what the vendors wanted for a reception that felt most meaningful to them. The resounding theme was a reception that would include the entire membership as they are here to build relationships with them. We made that change this year and the entire membership has been invited to the reception. We will conduct a vendor specific survey again post conference to get thier feedback on the changes so that we know how to move forward in subsequent years.

This year we have 18 vendors for a total of \$30,200, which exceeded our goal. We look forward to welcomeing back ECMC next year who would have been in attendance this year but had scheduling conflicts that prevented them vending with us.



Date	10/16/2022
Committee	VP-Professional Development
Committee Chair	Adam Ghiloni
Vice-Chair	

Committee Member	Institution
JW Kellam	Converse
Dana Quattlebaum	Benedict
Melanie Gillespie	Tri-County Tech
Concepta Williamson	Citizens Bank
Sam Hicks	Coastal Carolina
Angelia Williams	Midlands Tech
Terria Williams	Claflin
Holly Gilliam	Univ of South Carolina Columbia
Jennifer Williams	Clemson
Lorraine Fleetwood	Univ of South Carolina Columbia

Goals:

- Form Committee
- Create and Schedule Professional Development Calendar
- Plan and Deliver Pre-Conference Workshop
- Support Conference Programming by identifying session topics and providing speakers and content

# Accomplishments:

- Committee Formed
- Annual calendar created and disseminated to membership including 6 webinars and 3 in-person opportunities
  - 1<sup>st</sup> webinar held was successful on September 22<sup>nd</sup> with Joey Derrick presenting a Legislative and CHE update to the association
- Re-envisioned pre-con with the goal to drive additional registration and involvement
- Identified and about to execute the delivery of 6 leadership sessions for the annual conference

Submitted by: Adam Ghiloni